Audience: CLOs/ Bureau Team Leads



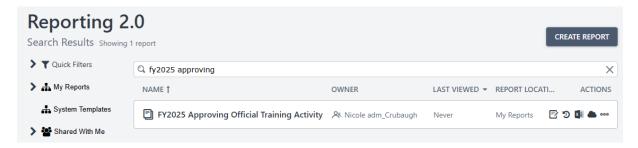
#### CLC Access Level: Admin with access to Reporting 2.0, Builder

#### **IMPORTANT NOTES:**

- Some of the training courses mentioned in the Mandatory training listing are role-based training courses that may be assigned to only a subset of learners.
- We recommend avoiding new mandatory training assignments at this time.
- If one of the courses noted on the Mandatory training list is already assigned, we recommend asking users to take steps to complete the training prior to the Commerce Learning Center disruption date, May 31, 2025, regardless of the training due date.

Use the steps below to copy, configure, and export a Transcript Activity report for each mandatory training initiative. Use these reports to determine the Transcript status for anyone with these training assigned within your bureau.

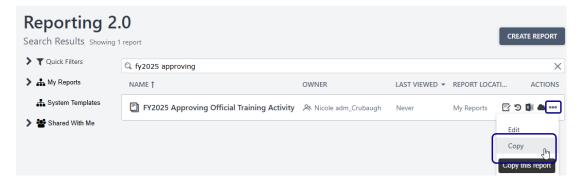
- Login to the Commerce Learning Center.
- 2. From the main navigation bar select Reports, then select Reporting 2.0.
- Refer to the table below. Enter the Title of the report that corresponds with the
  initiative you'd like to report on in the Report Title search field at the top of the page.
  Note: The reports listed in the table have been with all BTLs and CLOs with Report
  Builder permissions.



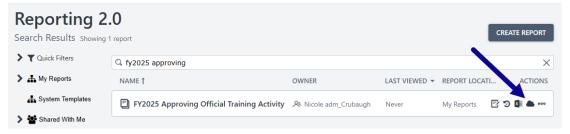
3. From the three-dot ellipsis beside the report, select Copy.

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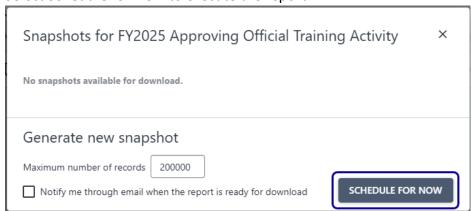




- 4. The new copy of the report will open on screen.
- 5. **Edit** the **filters** as you see fit. (see notes above, step 3)
  - 1. At **minimum**, we recommend **updating the Division selection** to match your respective bureau.
  - 2. **Do not edit Group OU filters** if included. Group filters are leveraged to filter the report to the intended audience only, where applicable.
- 6. **Save** and **close** the report.
- 7. Use the **Cloud** icon to Schedule the report to run.



8. Select **Schedule for Now** to execute the report.

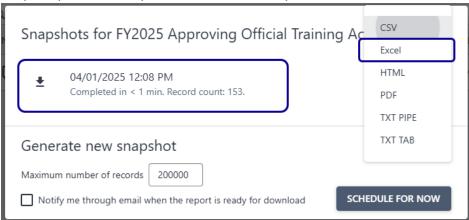


9. When the report output is ready the report will show in the **Snapshots** view with the count of rows noted. Be sure to review the row count for the report export.

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10. **Select** the entry for the recently generated report. From the flyout **select** the desired output option. The report will download to your default download location.



- 11. Navigate to your **Downloads** folder to obtain the exported data.
- 12. Open the file to view the exported data.
- 13. Store the exported data in a safe and secure manner.
- 14. Follow up with any users that are in-progress or incomplete as you see fit.
- 15. Repeat steps 3 through 14 until the desired transcript data has been exported.

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| Hyperlinked Course<br>Title                             | Report Title  | Report Description   | Compliance | Frequency   | Audience  | Office         | POC                               | POC Email                             |
|---|---|--|------------|---|---|----------------|-----------------------------------|---------------------------------------|
| Annual CNSI Security Clearance Holder Training (FY2025) | Annual CNSI Security Clearance Holder Training (FY2025) Activity Report (FY2025 Target Audience only)                                   | Transcript activity for Federal Employees previously assigned the CNSI 2025 training. Training audience is managed by a group.                                     | Mandatory  | Annually  | Clearance<br>Holders as<br>identified by<br>OSY                       | OS/OG<br>C/OSY | Dan Boling<br>Kendall Adams       | dboling@doc.gov<br>kadams@doc.gov     |
| DOC Insider Threat Awareness 2025                       | DOC Annual Insider<br>Threat Awareness<br>2025 Activity Report<br>(Target Group only)   | Transcript activity for Federal Employees previously assigned the DOC Insider Threat Awareness 2025 training. Training audience is managed by a group.             | Mandatory  | Within the first 30 days of employment or after accessing classified information. | Employees<br>with access<br>to classified<br>information              | OSY            | DJ Reedy                          | dreedy@doc.gov                        |
| Cyber Awareness<br>Challenge (CSAT) 2025                | CSAT 2025 Transcript Activity Report Participating Bureaus (OS, ITA, MBDA, EDA, NTIS, NTIA, BIS, FirstNet, OIG, NOAA)-Federal Employees | Transcript activity for Federal Employees with CSAT 2025 training assigned. (Participating bureaus only, OS, ITA, MBDA, EDA, NTIS, NTIA, BIS, FirstNet, OIG, NOAA) | Mandatory  | Annually  | All users   | OCIO           | Patty McArthur                    | pmcarthur@doc.go<br><u>V</u>          |
| Annual SCI Refresher<br>Briefing FY2025                 | Annual SCI<br>Refresher Briefing<br>FY2025 Activity<br>Report (SCI group<br>only)   | Transcript activity for Federal Employees assigned the SCI Refresher Briefing 2025 training. Training audience is managed by a group.                              | Required   | Annually  | SCI Group<br>Only.<br>Clearance<br>Holders as<br>identified by<br>OSY | OSY            | Stephen Barbieri<br>Renee Everett | sbarbieri@doc.gov<br>reverett@doc.gov |

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| DOC Purchase Card<br>Refresher Training<br>Mystery 1 FY2025 | DOC Purchase Card<br>Mystery 1 FY2025<br>Training (all activity)        | Transcript activity for<br>Federal Employees<br>that have requested<br>or been assigned this<br>training. | Required  | Immediately after<br>receiving the<br>Travel Card                   | Purchase cardholders and approving officials; and employees who are in possession of a government purchasing card. | OAM/<br>CAPPS | Ebony Jones  | ejones5@doc.gov                                       |
|---|---|---|-----------|---|--|---------------|--|---|
| FY25 Approving Official  Training                           | FY25 Approving<br>Official Training<br>Activity                         | Transcript activity for Federal Employees that have requested or been assigned this training.             | Required  | Immediately after assuming  | Immediately<br>after being<br>assigned as<br>approving<br>official   | OAM/<br>CAPPS | Ebony Jones  | ejones5@doc.gov                                       |
| No FEAR Act 2024-2025                                       | 2024-2025 No FEAR<br>Act Activity-Federal<br>Employees Only             | Transcript activity for Federal Employees that have requested or been assigned this training.             | Mandatory | Within 90 days of<br>appointment,<br>then every two-<br>year cycle. | All federal<br>employees   | OCR           | Paul Redpath   | ocr@doc.gov   |
| Controlled Unclassified<br>Information (CUI) 2025           | Controlled<br>Unclassified<br>Information (CUI)<br>2025 Activity Report | Transcript activity for Federal Employees that have requested or been assigned this training.             | Required  | Annual  | Personnel<br>having<br>access to<br>CUI.   | OCIO          | Sean Flowers<br>Janelle Hunt<br>Yadira Coleman<br>(contractor) | sflowers@doc.gov<br>jhunt@doc.gov<br>ycoleman@doc.gov |
| Introduction to Workers' Compensation for Supervisors       | Introduction to<br>Workers'<br>Compensation for<br>Supervisors          | Transcript activity for Federal Employees that have requested or been assigned this training.             | Mandatory | Annual  | Supervisory<br>training for<br>employees'<br>accidents<br>during work  | OOSH          | Joyce Mayers   | imyers1@doc.gov                                       |