APPENDIX B: PRISM FILE STRUCTURE AND DOCUMENT NAMING CONVENTION FOR CONTRACT ACTIONS VALUED BELOW \$10 MILLION (FILE STRUCTURE B)

<u>Folder Name: Section I – Acquisition Planning:</u>

Documents & Naming Convention:

Acquisition Plan or AP

Acquisition Strategy

Milestone Acquisition Plan or MAP

Statement of Work or SOW

Statement of Objectives or SOO

Performance Work Statement or PWS

Supplies Description

Quality Assurance Surveillance Plan or QASP

Independent Government Cost Estimate or Independent Government Estimate or IGCE or IGE

Government Furnished Property or Information or GFP or GFI

Contracting Officer Representative Nomination or COR Nomination

Purchase Requisition

IT Compliance in Acquisition Checklist or IT Checklist

508 Compliance

Interagency Agreement or IAA

Folder Name: Section II - Pre-Solicitation:

Documents & Naming Convention:

Request for Information or RFI

Market Research

Sources Sought Notice

CD-570

Justification for other than Full and Open Competition or JOFOC

Limited Source Justification or LSJ

Exception to Fair Opportunity

Brand Name Justification or BNJ

Award Fee Plan

Award Term Incentive Plan

Incentive Fee Plan

Determination and Findings for Use of Option Year or Option Year D&F

Determination and Findings for Use of Option Quantity or Option Quantity D&F

Determination and Findings for Use of Time and Materials or T&M D&F

Determination and Findings for Use of Labor Hour or Labor Hour D&F

Determination and Findings for Use of Cost Reimbursement or Cost Reimbursement D&F

Department of Labor Wage Determination

Folder Name: Section III - Solicitation:

Documents & Naming Convention:

Synopsis
Request for Proposal or RFP
Invitation for Bid or IFB
Request for Quote or RFQ
Solicitation

Folder Name: Section IV - Offerors and Evaluation:

Documents & Naming Convention:

Competitive Range Determination
Pre-award Notice of Exclusion from Competitive Range
Prenegotiation Objectives
Price Negotiation Memorandum

Folder Name: Section V - Pre-Award Documentation:

Documents & Naming Convention:

Representation and Certification
Responsibility Determination
SBA Determination of Eligibility
SBA Certificate of Competency
Pre-Award Clearance of EEO Compliance
VETS-4212 Verification
Adequacy of Contractor's Disclosure Statement Determination
Contractor Use of Government Supply Sources
DD-254
Pre Award Survey
Certified Cost or Pricing Data

Folder Name: Section VI – Award:

Documents & Naming Convention:

Subcontracting Plan Quality Control Plan

Contracting Officer Representative Appointment Letter or COR Appointment Letter

<u>Folder Name: Section VII – Post-Award Documentation:</u>

Documents & Naming Convention:

Notice of Award Debriefing

Folder Name: Section VIII - Administration

Documents & Naming Convention:

BPA Annual Review CPARS

Contractor Release of Claim or Contractor ROC

Folder Name: Section IX - Modifications

Folder Name: Section X - COR Files